

Surveys

Campaigns

Workflows

Tasks

Projects

Reports

Let's get started.

Create new survey

Create from AI template

Or share ideas for what you'd like your survey to cover.

Type your prompt here...

Create

Surveys

= Text

¶ Paragraph text +

⊙ Multiple choice

☑ Checkbox

⌵ Dropdown

📅 Date

🕒 Time

📊 Multiple choice grid

☑ Checkbox grid

📈 Scale

★ Rating

⌂ Page break

ⓣ Display text

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Untitled survey

Use the menu on the left to build your survey.

Title goes here

Question

Validate response

Required

☰ Display criteria

Display this question only if the following conditions are met.

Add condition

Surveys

= Text

¶ Paragraph text +

⦿ Multiple choice

☑ Checkbox

⌵ Dropdown

📅 Date

🕒 Time

📊 Multiple choice grid

☑ Checkbox grid

📊 Scale

★ Rating

⌵ Page break

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We'd love to know how we're doing.

Please rate your overall experience with us today.

1

2

3

4

5

PoorMehExcellent

Rate your satisfaction with the following aspects of your visit.

	Below	Average	Exceeded			
How satisfied were you with your recent interaction with our customer service?	1	2	3	4	5	N/A
Which of the following best describes the reason for your contact?	1	2	3	4	5	N/A
Please rate the following aspects of your experience?	1	2	3	4	5	N/A
Overall, how would you rate the quality of service you received?	1	2	3	4	5	N/A
Would you recommend our product/service to a friend or colleague?	1	2	3	4	5	N/A

Logo



Click here to upload your logo.

Typography

Font

Default

Question

Size

12x

Weight

Bold (700)

Justification

Left

Answer

Size

12x

Weight

Normal (400)

Color

Font



Button



Background

☒ Color

☐ Image

Color



Surveys

Campaigns

Collection method

Targeted experience

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Campaign name	Status	Date created	Date modified	Target experience	
Survey customer appreciation post visit	Active	05/14/25	05/14/25	None	
Store visit experience questionnaire	Draft	04/25/25	04/28/25	None	
First impression website experience	Draft	03/18/25	03/21/25	None	
Detailed product unboxing	Draft	03/07/25	03/15/25	None	
Follow return on product survey	Active	03/02/25	03/08/25	None	
Staff on-site experience survey	Draft	02/19/25	02/22/25	None	

Campaigns

Campaign distribution

Create new collection method

Surveys

Campaigns

Collection method

Targeted experience

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Collection method name	Response collection type	Display options	Date updated	
Survey customer appreciation post visit	Inline	Welcome: no Feedback: no	02/19/25	
Store visit experience questionnaire	Inline	Welcome: no Feedback: no	03/08/25	
First impression website experience	Slider	Welcome: yes Feedback: no	03/27/25	
Detailed product unboxing	Slider	Welcome: yes Feedback: no	04/01/25	
Follow return on product survey	Inline	Welcome: no Feedback: yes		
Staff on-site experience survey	Modal dialog	Welcome: yes Feedback: yes		

A collection method

defines the way feedback is collected from users, such as through a pop up, slider tab, or feedback button. It also determines whether a welcome message is displayed before the survey. Multiple collection methods can be associated with a single survey, providing flexibility in how and where feedback is gathered. Additionally, campaigns which control when a survey is shown are linked to a specific collection method.

Title

Slightly longer text might go here. Ideally, no more than 1-3 lines.

Campaigns

Campaign distribution

Save experience



Surveys

Campaigns

Collection method

Targeted experience

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Targeted experience

SUMMARY

50%

Inline confirmation details page

50%

with welcome screen copy

Collection methods

DURATION OVER TIME

32%

Documented payment page

68%

Inline confirmation details page

Distribution methods

Display criteria

conditions

2 current

+ 8% vs. Historical range

Display criteria

conditions

2 current

+ 8% vs. Historical range

Display criteria

conditions

2 current

+ 8% vs. Historical range

Frequency settings

trigger occurrence

1 per session

Frequency settings

trigger occurrence

1 per session

Frequency settings

trigger occurrence

1 per session

Display criteria

conditions

2 current

+ 8% vs. Historical range

Display criteria

conditions

2 current

+ 8% vs. Historical range

Display criteria

conditions

2 current

+ 8% vs. Historical range

Frequency settings

trigger occurrence

1 per session

Frequency settings

trigger occurrence

1 per session

Frequency settings

trigger occurrence

1 per session

1. Select collection method

Method

Weight (%)

100

2. Select who will see this experience

Control group: will not see experience

Weight (%)

20

Display criteria

Display this survey only if the following conditions are met:

Add condition

3. Select how often this experience appears

Always

Once per session

Once per page

Custom schedule

Complete surveys

20

Seconds

Incomplete surveys

10

Seconds

4. Enter targeted experience name

Name

New experience

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Customer satisfaction

Net promoter score

Customer effort score

Post interaction

Product or service specific

Churn

Create new

What can I help you do with your survey?

Type your prompt here...

Create

Workflows

Create new workflow

Surveys

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Workflow name	Status	Trigger	Date modified	Placeholder	
Slow-carb hoodie messenger bag fixie.	NaN	Yes	05/14/25	None	
Brooklyn affogato aesthetic yr single-origin coffee.	NaN	Yes	04/28/25	None	
I'm baby echo park tonx try-hard venmo.	NaN	Yes	03/21/25	None	
Banjo iceland lyft twee same chicharrones.	NaN	No	03/15/25	None	
Artisan neutra locavore readymade chia retro.	NaN	No	03/08/25	None	
Four dollar toast knausgaard vegan,	NaN	No	02/22/25	None	

Rows per page: 10 < >

Placeholder

Placeholder

Workflows

Save workflow

Surveys

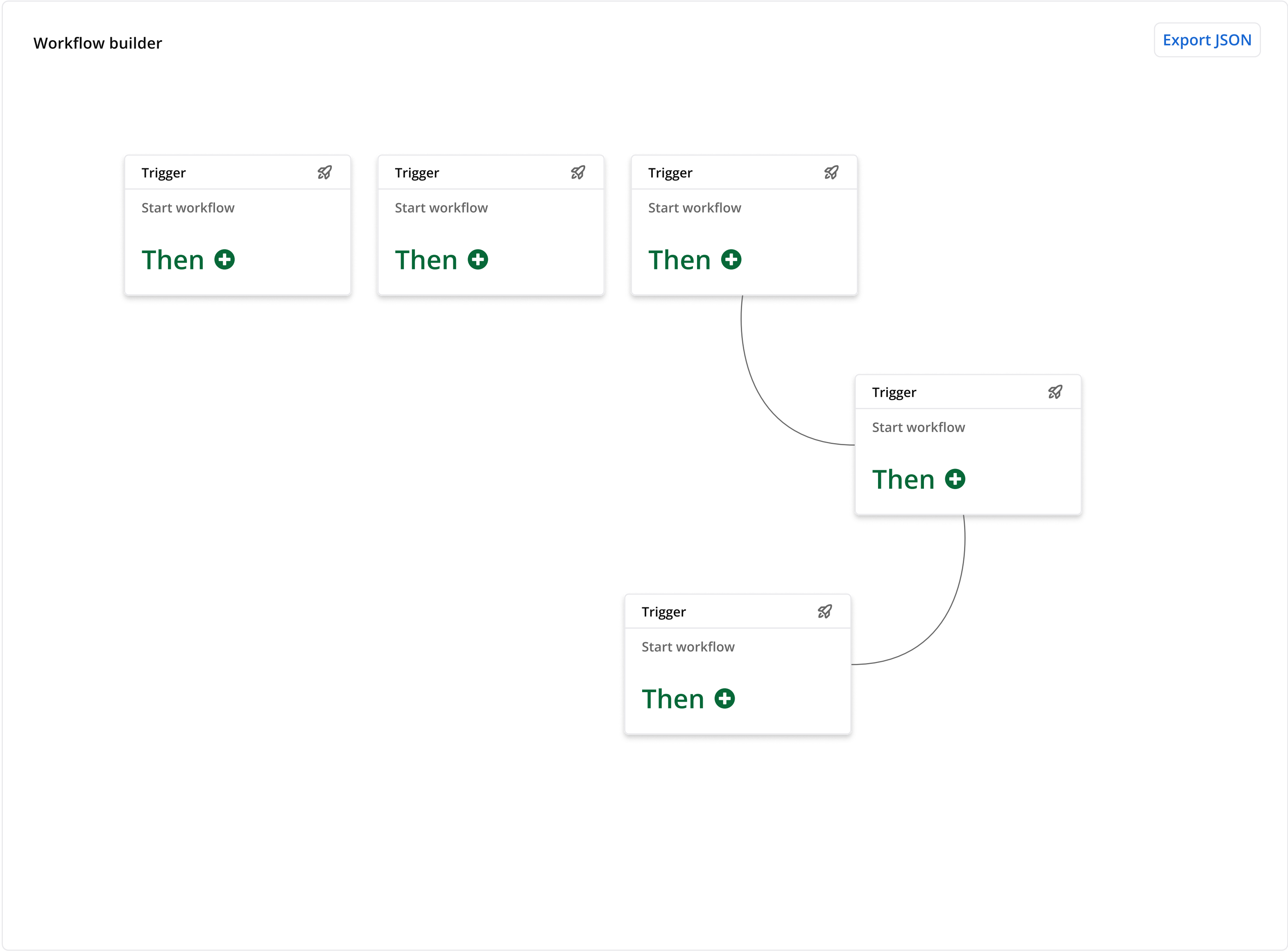
Campaigns

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Workflow executions

Trigger details

Trigger type

Choose what starts this workflow

Output ports

None configured for this node type.

Workflows

Save workflow



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Workflow builder

Export JSON

Trigger

Start workflow

Then +

Trigger

Start workflow

Then +

Trigger

Start workflow

Then +

Trigger

Start workflow

Then +

Trigger

Start workflow

Then +

Workflow executions

Trigger details

Trigger type

Choose what starts this workflow

Select trigger type:

Survey started

Survey completed

Scheduled (CRON)

Scheduled (One time)

Datasource insert

Datasource update

Surveys

= Text

¶ Paragraph text +

⦿ Multiple choice

☑ Checkbox

⌵ Dropdown

📅 Date

🕒 Time

📊 Multiple choice grid

☑ Checkbox grid

📈 Scale

★ Rating

⌂ Page break

⌨ Display text

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Expand all questions

📈 **Scale:** How satisfied were you with your recent interaction with our customer service?

⦿ **Multiple choice:** Which of the following best describes the reason for your contact?

📊 **Multiple choice grid:** Please rate the following aspects of your experience?

★ **Rating:** Overall, how would you rate the quality of service you received?

⦿ **Multiple choice:** Would you recommend our product/service to a friend or colleague?

Share

Preview

Tasks

Create new task



Assigned to me

0

Watching

0

All tasks

130

Tasks dashboard	Status	Assignees	Labels	Source	Date created	Date modified
Slow-carb hoodie messenger bag fixie.	NaN	Name here	05/14/25	None	None	None
Brooklyn affogato aesthetic yr single-origin coffee.	NaN	Name here	04/28/25	None	None	None
I'm baby echo park tonx try-hard venmo.	NaN	Name here	03/21/25	None	None	None
Banjo iceland lyft twee same chicharrones.	NaN	Name here	03/15/25	None	None	None
Artisan neutra locavore readymade chia retro.	NaN	Name here	03/08/25	None	None	None
Four dollar toast knausgaard vegan,	NaN	Name here	02/22/25	None	None	None

Tasks



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New task

Task name*

Description

Cancel

Add task

Assignees

Choose assignees

Assignees

Choose assignees

Assignees

Choose assignees

Assignees

Choose assignees

Tasks details

Placeholder

Tasks



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New task

Task name*

Assignees

Choose assignees

Assignees

Choose assignees

Assignees

Choose assignees

Tasks details

Placeholder